Entry Pathways to the CFPÒ Certification Program

As at 23 November 2009

- **Courses listed on this Register have been approved by the FPA as satisfying the education entry pre-requisite for the CFP Certification Program.**
- **To ensure that courses are academically rigorous and reflect current financial planning practice, approval is granted for a finite period of time. It is the education provider's responsibility to re-apply to the FPA for a further approval period.**
- **The expiry date indicates the date by which the qualification must be completed.**

ADVANCED STANDING

- **Courses that have been granted Advanced Standing have been approved by the FPA for exemption from completing CFP2, CFP3 and CFP4 of the CFP Certification Program.**

  NOTE: Graduate Diploma studies do not satisfy the education pre-requisites for admission as a CFP practitioner unless the graduate also holds a Bachelor or Masters degree.

Education Provider	Qualification	Advanced Standing	Registration Expires
Charles Sturt University	**Master of Applied Finance** with specialisation studies in Financial Planning as follows: § Introduction to Financial Planning (FIN560) § Risk Management and Insurance (FIN562) § Estate Planning (FIN563) § Superannuation and Retirement Planning (FIN564) § Property Investment (FIN567) § Taxation Strategies (LAW545) Study mode: on-line or on-campus (regional New South Wales) http://www.csu.edu.au/courses/postgraduate/applied_finance/index.html	ü	25 October 2010
CQ University	Bachelor of Financial Planning Bachelor of Financial Planning / Bachelor of Accounting Study mode: distance or on-campus www.cqu.edu.au	-	25 August 2011
Curtin University of Technology	**Master of Financial Planning** Study mode: on-campus (Bentley, Sydney) http://futurestudents.curtin.edu.au/course_overview/PG/Master-FinancialPlanning#xa398,	ü	Application under review

Education Provider	Qualification	Advanced Standing	Registration Expires
Curtin University of Technology	Bachelor of Commerce (Financial Planning), Bachelor of Commerce (Economics & Financial Planning) Bachelor of Commerce (Accounting & Financial Planning) PLUS 326 Estate Planning Study mode: on-campus (Bentley, Sydney) http://futurestudents.curtin.edu.au/course_overview/	-	25 August 2011 25 August 2011 25 August 2011
Deakin University	Bachelor of Commerce (major in Financial Planning) www.deakin.edu.au Study mode: on-campus (Melbourne at Burwood, Geelong at Waurn Ponds)	-	27 March 2012
Deakin University	**Masters** studies that include four Core Financial Planning Specialisation Units: § Financial Markets (MAF702) § Portfolio Investments and Financial Planning (MAF707) or Portfolio Theory: Construction and Evaluation (MAF705) § Retirement Income Streams (MAF708) § Financial Planning Development (MAF709) www.deakin.edu.au Study mode: on-campus (Melbourne at Burwood)	ü	Application under review

Education Provider	Qualification	Advanced Standing	Registration Expires
Griffith University	**Master of Commerce (Financial Planning)** **Study mode: on-campus (Nathan campus)** www.griffith.edu.au **Master of Business Administration (Financial Planning)** Exemptions are granted subject to completion of 7202AFE Financial Planning 7232AFE Wealth Management 7208AFE Financial Planning, Construction and Review 7214AFE Retirement and Estate Planning It is recommended that graduates complete additional study in Taxation Planning Principles	ü ü	15 May 2012 15 May 2012
Griffith University	Bachelor of Commerce (Professional) Financial Planning) Study mode: on-campus (Logan campus) www.griffith.edu.au Bachelor of Commerce (Accelerated) Financial Planning) Study mode: on-campus (Logan campus) www.griffith.edu.au	- -	15 May 2012 15 May 2012

Education Provider	Qualification	Advanced Standing	Registration Expires
Kaplan Higher Education	**Graduate Diploma of Applied Finance, Financial Planning** major including the following units: § Financial Planning Fundamentals (FIN211) § Investment Products (FIN212) § Superannuation and Retirement Planning (FIN213) § Insurance, Estate and Succession Planning (FIN214) http://www.kaplanprofessional.edu.au/Financial_Services/Postgraduate_Education/Course_Map	ü	10 June 2011
Latrobe University	Financial planning specialisation (7 subjects) contained within: § Bachelor of Commerce § Bachelor of Economics § Bachelor of Finance § Bachelor of Business Study mode: on campus (Bundoora) www.latrobe.edu.au	-	3 March 2012

Education Provider	Qualification	Advanced Standing	Registration Expires
RMIT University	Bachelor of Business (Financial Planning) Bachelor of Business (Economics and Finance) with major studies in Financial Planning consisting of § BAFI-1034 Insurance and Social Security § BAFI-1032 Superannuation and Retirement Planning § BAFI-1050 Wealth Creation and Preservation § BAFI-1056 Financial Planning Practice Management Study mode: on-campus (Melbourne) www.rmit.edu.au	-	2 February 2010
University of Adelaide	**Post-graduate studies** that include four (4) Financial Planning Specialisation Courses: § Tax, Estate and Wealth Planning (CORPFIN 6003) § Investment Advisory Process and Client Relationship Management (CORPFIN 6005) § Industry Research Project (CORPFIN 6000) § Global Wealth Management (CORPFIN 6004) Study mode: on-campus (North Terrace) http://www.adelaide.edu.au/programs/pgcw.html	ü CFP 2 and CFP 3 Units CFP4 Unit	27 March 2012

Education Provider	Qualification	Advanced Standing	Registration Expires
University of Southern Queensland	**Master of Business (Personal Financial Planning Specialisation)** Post-Graduate Diploma of Business (Personal Financial Planning) is offered as an exit point for students who successfully complete the personal financial planning specialisation. Study mode: distance and on-campus (Springfield) http://www.usq.edu.au/handbook/2008/bus/MBIS.html	ü	17 November 2011
University of the Sunshine Coast	**Master of Financial Planning** Graduate Diploma of Financial Planning Study mode: on-line http://www.usc.edu.au/Students/Handbook/Postgrad/Online/Business/MFinPlan/	ü	23 November 2009
University of the Sunshine Coast	Bachelor of Business (Financial Planning) Study mode: on-campus http://www.usc.edu.au/Students/Handbook/Finder/Finder.htm	-	23 November 2009

Education Provider	Qualification	Advanced Standing	Registration Expires
University of Western Sydney	**Master of Commerce (Financial Planning)** Study mode: external http://handbook.uws.edu.au/hbook/course.aspx?course=2671.1	ü	16 January 2012
University of Western Sydney	Bachelor of Financial Advising **Study mode: on-campus (Parramatta)** http://handbook.uws.edu.au/HBOOK/course.aspx?course=2727.2		15 January 2012
University of Wollongong	Bachelor of Commerce – Financial Planning Study mode: on-campus (Wollongong) http://coursefinder.uow.edu.au/	-	17 September 2011
Victoria University of Technology	Bachelor of Business (Financial Risk Management) Study mode: on-campus (Melbourne) www.vu.edu.au/handbook	-	8 September 2011

Expired registration

Where a course was previously approved by the FPA, the FPA will honour the registration for graduates who complete the qualification before the registration expiry date. Graduates who complete the qualification *after the registration expiry date* may apply to the FPA under Transcript Review guidelines.

Education Provider	Qualification	Expired
Financial Services Institute of Australasia (Finsia)	Graduate Diploma of Financial Planning Students are strongly encouraged to complete the following elective units: • Applied Portfolio Management (E122) • Taxation and Strategies for Financial Planning (E151) • Risk Management and Estate Planning (E153)	Course completed by 31 December 2008